



ESTATE GIFT CONFIRMATION

If you have made provisions in your estate for a gift to Carroll High School, please take a moment to complete the form below and return it to us. If you are comfortable sharing documentation of your estate gift, please include such documentation with this form to enable us to more effectively steward your gift. The details on this form as well as any additional information you share with us will remain confidential.

Name _____

Name _____

Address _____ *City, State* _____ *Zip* _____

Phone _____ *E-mail* _____

I/we have named Carroll High School as a beneficiary in:

- ☐ *Will* ☐ *IRA, pension, or other retirement account* ☐ *Lead Trust*
- ☐ *Charitable Remainder Trust (Trustee is not Carroll High School)* ☐ *Revocable or Living Trust*
- ☐ *Life Insurance Policy* ☐ *Other (Please specify)* _____

Approximate Current Value: _____

Gift Designation (If any): _____

Comments: _____

This document does not bind you or your estate. You may choose to increase, decrease, or revoke this bequest at any time, at your sole discretion.